

# The Quaternions

**Algebra:** An (*associative*) algebra over a field  $\mathbb{F}$  is a vector space over  $\mathbb{F}$  which is equipped with a vector product which is associative and distributive.

**Normed Algebra:** An algebra over  $\mathbb{R}$  is *normed* (or is called a *composition algebra*) if  $|uv| = |u| \cdot |v|$  for all  $u, v$ .

**Note:** The complex numbers,  $\mathbb{C}$ , may be viewed as formal linear combinations  $x + iy$  where  $x, y \in \mathbb{R}$  and  $i$  commutes with every real and obeys the rule  $i^2 = -1$ . The norm of a complex number is  $|x + iy| = \sqrt{x^2 + y^2}$  and  $\mathbb{C}$  is a 2-dimensional normed vector space over  $\mathbb{R}$ .

**Quaternions:** The *Quaternions*,  $\mathbb{H}$ , are formal linear combinations  $x + iy + jz + kw$  where  $x, y, w, z \in \mathbb{R}$  and  $i, j, k$  commute with every real and satisfy the rules:

$$ijk = i^2 = j^2 = k^2 = -1$$

(it follows from this that  $ij = k, jk = i, ki = j$  and  $ji = -k, kj = -i, ik = -j$ ). The norm of a quaternion is  $|x + iy + jz + kw| = \sqrt{x^2 + y^2 + z^2 + w^2}$  and this gives  $\mathbb{Q}$  the structure of a 4-dimensional normed algebra over  $\mathbb{R}$ .

**Octonians:** The *Octonians*,  $\mathbb{O}$ , form an eight dimensional normed (non-associative!) algebra over  $\mathbb{R}$  which is based on the geometry of the Fano Plane.

**Theorem 1 (Hurwitz)** *The only normed algebras over  $\mathbb{R}$  are:  $\mathbb{C}$ ,  $\mathbb{H}$ , and  $\mathbb{O}$ .*

**Theorem 2 (Pfister)** *In any field and for any  $n$ , the product of two sums of  $2^n$  squares is a sum of  $2^n$  squares.*

**Note:** There is no contradiction in the above two theorems, as Pfister's result does not yield a suitable composition law.

**Actions of  $\mathbb{C}$ :** Let  $U = \{z \in \mathbb{C} : |z| = 1\}$ , then  $U$  acts on  $\mathbb{C}$  by the rule that  $u \in U$  sends  $z \in \mathbb{C}$  to  $uz$ . If  $u = e^{i\theta}$  then  $u$  has the effect of rotating the plane counterclockwise about the origin by an angle of  $\theta$ . Indeed, this action is isomorphic to  $SO_2$  (rotations fixing 0).

**Actions of  $\mathbb{H}$ :** let  $q \in \mathbb{H} \setminus \{0\}$  and let  $q$  act on  $\mathbb{H}$  by the rule  $q(x) = qxq^{-1}$ . This is a linear map which preserves the norm of each vector, so it must be an isometry of  $\mathbb{R}^4$ . This mapping fixes  $\mathbb{R}$  pointwise, so it fixes the orthogonal subspace  $V = \{iy + jz + kw : y, z, w \in \mathbb{R}\}$  setwise. Thus, each  $q \in \mathbb{H}$  gives an isometry of  $V \cong \mathbb{R}^3$  which fixes 0. In fact, each such isometry is a rotation. This action is not faithful: its kernel is  $\mathbb{R} \setminus \{0\}$ , but if we quotient by this we get an action isomorphic to  $SO_3$ .

**Gaussian Numbers:** The *Gaussian numbers* are  $\{x + iy \in \mathbb{H} : x, y \in \mathbb{Z}\}$ . It is immediate that the Gaussian numbers are closed under addition and multiplication. The Gaussian numbers of norm 1, called *units* are  $\{1, -1, i, -i\}$  and importantly, every Gaussian number has a unique factorization (up to multiplication by units).

**Hurwitz Integral Quaternions:** Although a naive extension of the above to Quaternions does not yield a ring with unique factorization, the *Hurwitz Quaternions* given by

$$\{x + iy + jz + kw : x, y, z, w \in \mathbb{Z} \text{ or } x, y, z, w \in \frac{1}{2} + \mathbb{Z}\}$$

do form a ring with this property.

**Proposition 3** *Let  $n, m$  be integers.*

- (i) *If  $n, m$  are sums of two squares, then  $nm$  is a sum of two squares.*
- (ii) *If  $n, m$  are sums of four squares, then  $nm$  is a sum of four squares.*

*Proof:* These follow immediately from the structure of  $\mathbb{C}$  and  $\mathbb{H}$ : for (i) let  $n = a^2 + b^2$  and  $m = c^2 + d^2$  and set  $(a + bi)(c + di) = (f + gi)$ . Then  $\sqrt{nm} = \sqrt{a^2 + b^2}\sqrt{c^2 + d^2} = \sqrt{f^2 + g^2}$  so  $nm = f^2 + g^2$ . As similar argument works for (ii).  $\square$

**Theorem 4 (Fermat (i) and Lagrange (ii))**

- (i) *Every  $n \in \mathbb{N}$  with no prime factor  $\equiv 3 \pmod{4}$  is a sum of two squares.*
- (ii) *Every  $n \in \mathbb{N}$  is a sum of four squares.*