Learning *R*

Carl James Schwarz

StatMathComp Consulting by Schwarz
cschwarz.stat.sfu.ca @ gmail.com

Split-Apply-Combine Paradigm

Introduction to *plyr* package

Table of Contents I

Split - Apply - Combine

Performing the same analysis

to multiple chunks of your data

R's implementation of PivotTables (and more) in Excel

Split - Apply - Combine

Split-Apply-Combine

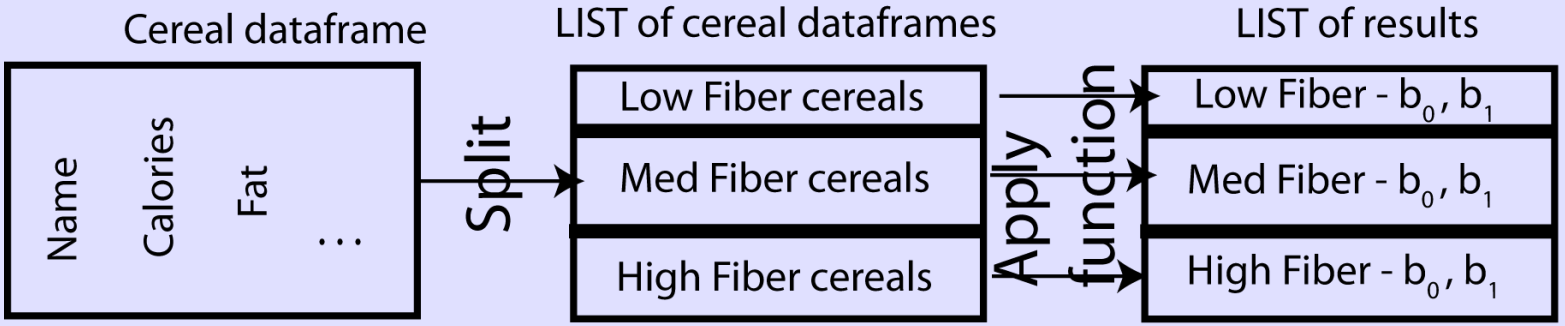
- **Split** up a big data frame
- **Apply** a function to each piece
- **Combine** the results together

Examples

- Compute the mean calories/serving for each display shelf.
- Compute number of accidents and p(fatality) for each day in the year.
- Fit a separate regression line to different fiber groups.
- Do a separate analysis for each year of accident data.

Split - Apply - Combine - Schematic

Find the slope and intercept of the regression of Calories vs. Fat for each Fiber Group in the cereal dataframe.



Combine

Results dataframe

Fiber.Gr	Int	Slope
Low	10	9.8
Med	12	10.2
High	13	9.3

Split - Apply - Combine

Base *R* procedures (AVOID)

- *by()* takes data.frame $\rightarrow$ list
- *split()* takes data.frame $\rightarrow$ list
- *lapply()* takes list $\rightarrow$ list
- *sapply()* takes list $\rightarrow$ vector or matrix

plyr package (much more logically arranged) (RECOMMENDED)

- *xyply()* where *x* and *y* are d=data.frame, l=list, a=array, _=nothing
- Hadley Wickham (2011).
  The Split-Apply-Combine Strategy for Data Analysis.
  Journal of Statistical Software, 40(1), 1-29.
  `http://www.jstatsoft.org/v40/i01/`.
- *dplyr* package - more advanced and only for data.frames.

Split - Apply - Combine

AVOID: Base *R* (input data structure (left); output data structure (top))

	array	data frame	list	nothing
array	apply			
data frame		*aggregate*	by	
list	sapply		lapply	
n replicates	replicate		replicate	
function arguments	mapply		mapply	

Split - Apply - Combine

USE: *plyr* package (input data structure (left); output data structure (top)

	array	data frame	list	nothing
array	aaply	adply	alply	a_ply
data frame	daply	**ddply**	**dlply**	d_ply
list	laply	**ldply**	llply	l_ply
n replicates	raply	rdply	**rlply**	r_ply
function arguments	maply	mdply	**mlply**	m_ply

Split - Apply - Combine - *ddply() + summarize()*

Cereal dataset.

Find the number of cereals and the mean calories/serving for each shelf

```
1  cereal <- read.csv(file.path(..., 'cereal.csv'),
2                     header=TRUE, as.is=TRUE,
3                     strip.white=TRUE)
4  cereal[1:5,]
5
6  library(plyr)
7  sumstats <- plyr::ddply(cereal, "shelf", plyr::summarize,
8                          ncereal=length(name),
9                          mean.calories=mean(calories))
10 sumstats
```

```
> sumstats
  shelf ncereal mean.calories
1     1      20      100.5000
2     2      21      107.6190
3     3      36      106.1111
```

CAUTION: Because of conflicts between the *plyr* and *dplyr* packages, ALWAYS

- *plyr::* before the function name
- *plyr::summarize* - this is particularly important.

Split - Apply - Combine - *ddply()* + *summarize()* Exercise I

Find the following quantities for each shelf:

- Standard deviation of calories/serving
- Mean number of calories from fat (1 g of fat has 9 calories)
- Mean proportion of calories from fat of total calories.
- Mean weight/serving

```
> sumstats
  shelf std.calores mean.fcal mean.pcal.fat  mean.wt
1     1    11.45931      5.40    0.05404545 0.991500
2     2    12.20851      9.00    0.07986014 1.015714
3     3    29.01012     11.25    0.09859932       NA
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise I

```
1  library(plyr)
2  sumstats <- plyr::ddply(cereal, "shelf", plyr::summarize,
3                std.calores=sd(calories),
4                mean.fcal = mean(fat*9),
5                mean.pcal.fat = mean( fat*9 / calories),
6                mean.wt=mean(weight))
7  sumstats
```

```
> sumstats
  shelf std.calores mean.fcal mean.pcal.fat  mean.wt
1     1    11.45931      5.40    0.05404545 0.991500
2     2    12.20851      9.00    0.07986014 1.015714
3     3    29.01012     11.25    0.09859932       NA
```

Revise to account for missing values:

```
> sumstats
  shelf std.calores mean.fcal mean.pcal.fat  mean.wt
1     1    11.45931      5.40    0.05404545 0.991500
2     2    12.20851      9.00    0.07986014 1.015714
3     3    29.01012     11.25    0.09859932 1.062353
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise I

Revise to account for missing values:

```
1  library(plyr)
2  sumstats <- plyr::ddply(cereal, "shelf", plyr::summarize,
3                std.calores=sd(calories),
4                mean.fcal = mean(fat*9),
5                mean.pcal.fat = mean( fat*9 / calories),
6                mean.wt=mean(weight, na.rm=TRUE))
7  sumstats
```

```
> sumstats
  shelf std.calores mean.fcal mean.pcal.fat  mean.wt
1     1    11.45931       5.40    0.05404545 0.991500
2     2    12.20851       9.00    0.07986014 1.015714
3     3    29.01012      11.25    0.09859932 1.062353
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise II

Fit a separate regression line between calories and fat and report the intercept and slope for each shelf.

Recall line for ALL of data is found as:

```
result <- lm(calories ~ fat, data=cereal)
summary(result)
coef(result)
coef(result)[1]
coef(result)[2]
```

```
> sumstats
  shelf intercept      slope
1     1 100.27778  0.3703704
2     2  96.78571 10.8333333
3     3  91.36752 11.7948718
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise II

```
1  library(plyr)
2  sumstats <- plyr::ddply(cereal, "shelf", plyr::summarize,
3                intercept=coef(lm(calories ~fat))[1],
4                slope    =coef(lm(calories ~fat))[2])
5  sumstats
```

```
> sumstats
  shelf intercept      slope
1     1 100.27778  0.3703704
2     2  96.78571 10.8333333
3     3  91.36752 11.7948718
```

A better method will be demonstrated later that doesn't require repeated model fitting.

Split - Apply - Combine - *ddply()* + *summarize()* Exercise III

Fit a separate regression line between calories and fat and report the intercept and slope for each shelf.

Recall line for ALL of data is found as:

```
result <- lm(calories ~ fat, data=cereal)
summary(result)
coef(result)
coef(result)[1]
coef(result)[2]
```

```
> sumstats
  shelf intercept      slope
1     1 100.27778  0.3703704
2     2  96.78571 10.8333333
3     3  91.36752 11.7948718
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise IV

Refer to *road-accidents-2010.csv* file in SampleData.

- Read data into *R*.
- Convert input date to internal *R* dates.
- Find number of accidents by day of year (use *ddply()* and *summarize()* in *plyr* package)
- Plot # accidents/day by day of year.
- Fit a *lowess()* smoother to data using *geom_smooth()*

Look at number of accident by day of the week

- Extract day of the week using *format()* or *weekdays()* functions.
- Use *geom_boxplot()* as seen earlier

Split - Apply - Combine - *ddply()* + *summarize()* Exercise IV

```
1  # The accident data
2  accidents <- read.csv(file.path(... ,'road-accidents-2010.cs
3                 header=TRUE,
4                 as.is=TRUE, strip.white=TRUE)
5  accidents[1:5,]
6  str(accidents)
```

```
> accidents[1:5,]
.....
  Accident_Severity Number_of_Vehicles Number_of_Casualties
1                 3                  2                    1
2                 3                  1                    1

> str(accidents)
'data.frame': 154414 obs. of  33 variables:
...
 $ Date    : chr  "11/01/2010" "11/01/2010" "12/01/2010" "02/
...
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise IV

```
1
2  # Convert date to internal date format
3  accidents$mydate <- as.Date(accidents$Date,
4                format="%d/%m/%Y")
5  sum(is.na(accidents$mydate))
6  accidents[1:5,]
7  str(accidents)
```

```
> accidents[1:5,]
...
  Urban_or_Rural_Area Did_Police_Officer_Attend_Scene_of_Acc
1                   1
2                   1
> str(accidents)
'data.frame': 154414 obs. of  33 variables:
 $ Date         : chr  "11/01/2010" "11/01/2010" "12/01/2010"
 $ mydate     : Date, format: "2010-01-11" "2010-01-11" "2010
>
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise IV

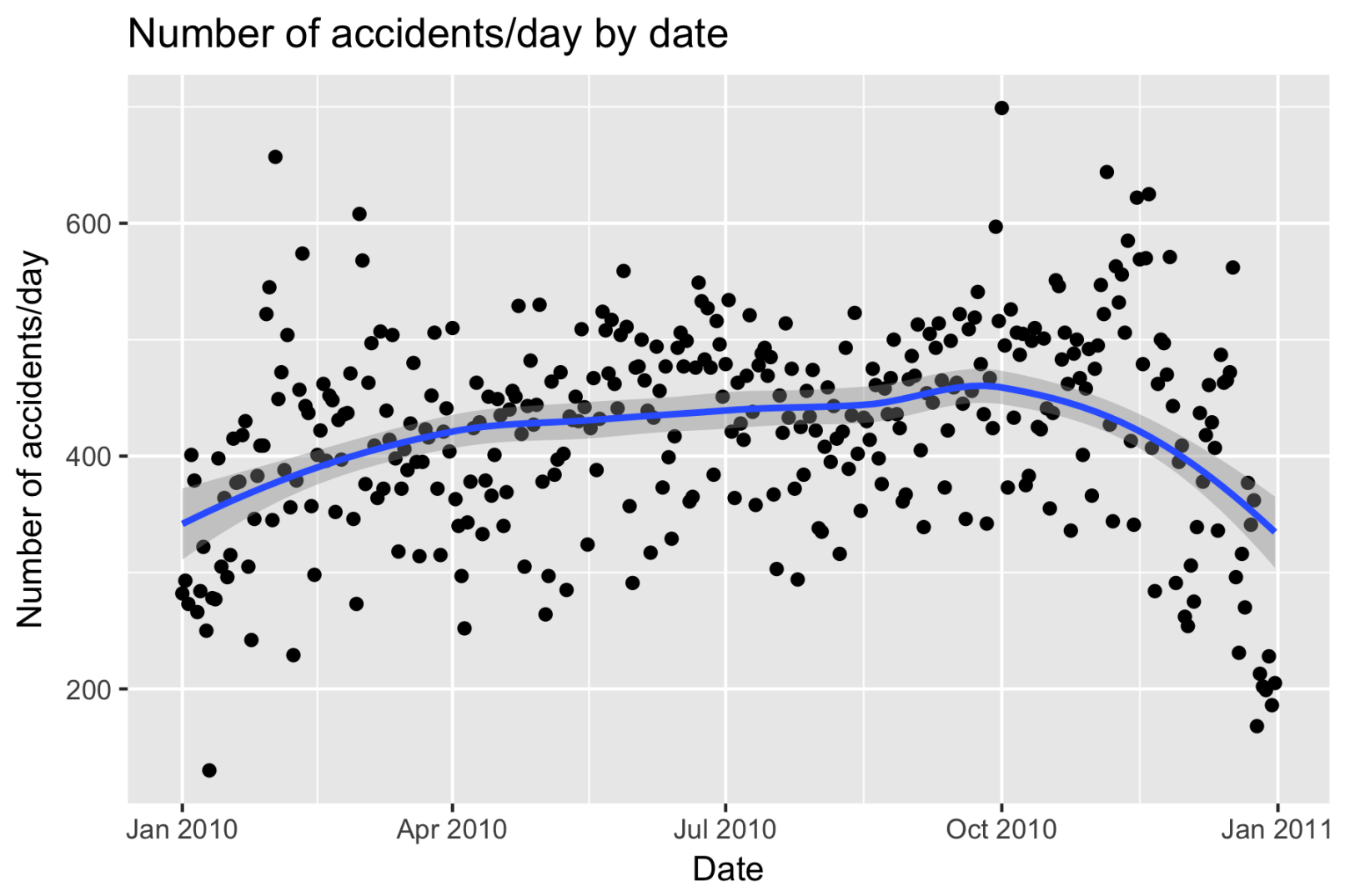
```
1  # Summarize number of accidents by date
2  library(plyr)
3  naccidents <- plyr::ddply(accidents, "mydate",
4                            plyr::summarize,
5                            freq=length(Accident_Index))
6  naccidents[1:5,]
7  str(naccidents)
```

```
> naccidents[1:5,]
      mydate freq
1 2010-01-01  282
2 2010-01-02  293
...
> str(naccidents)
'data.frame': 365 obs. of  2 variables:
 $ mydate: Date, format: "2010-01-01" "2010-01-02" "2010-01-
 $ freq  : int  282 293 273 401 379 266 284 322 250 130 ...
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise IV

```
1  plotnacc <- ggplot(data=naccidents, aes(x=mydate, y=freq))+
2       ggtitle("Number of accidents/day by date")+
3       xlab("Date")+ylab("Number of accidents/day")+
4       geom_point()+
5       geom_smooth()
6  plotnacc
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise IV



Split - Apply - Combine - *ddply()* + *summarize()* Exercise V

Refer to *road-accidents-2010.csv* file in SampleData.

- Create 0/1 variable if fatality occurs (no or yes; check codebook for *Accident_Severity*).
  Use the magic incantation of *recode()* function in *car* package.
- Find proportion of accidents with fatality by day of year
  - The mean of a 0/1 variable is the proportion.
    Use the magic incantation of *ddply()* and *summarize()* in the *plyr* package.
- Plot proportion of fatalities by day of year.
- Fit a *lowess()* smoother to data from *geom_smooth()*
- Plot proportion of fatalities by day of the week
  - Hint: Extract weekday using *format()*.
  - Hint: Use *geom_boxplot()* as seen earlier with some jittering and notches.

Split - Apply - Combine - *ddply()* + *summarize()* Exercise V

```
1  names(accidents)
2  unique(accidents$Accident_Severity)
3  library(car)
4  accidents$Fatality <- recode(accidents$Accident_Severity,
5                '1=1; 2:hi=0')
6  accidents[1:5, c("Accident_Severity", "Fatality")]
7  xtabs(~Fatality + Accident_Severity, data=accidents)
```

```
> accidents[1:5, c("Accident_Severity", "Fatality")]
  Accident_Severity Fatality
1                 3        0
2                 3        0
```

```
> xtabs(~Fatality + Accident_Severity, data=accidents)
          Accident_Severity
Fatality      1      2      3
       0      0  20440 132243
       1   1731      0      0
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise V

The *summarize()* and *ddply()* functions in *plyr* package are quite useful for simple summaries by groups.
Example of the Split-Apply-Combine paradigm to be explained later.

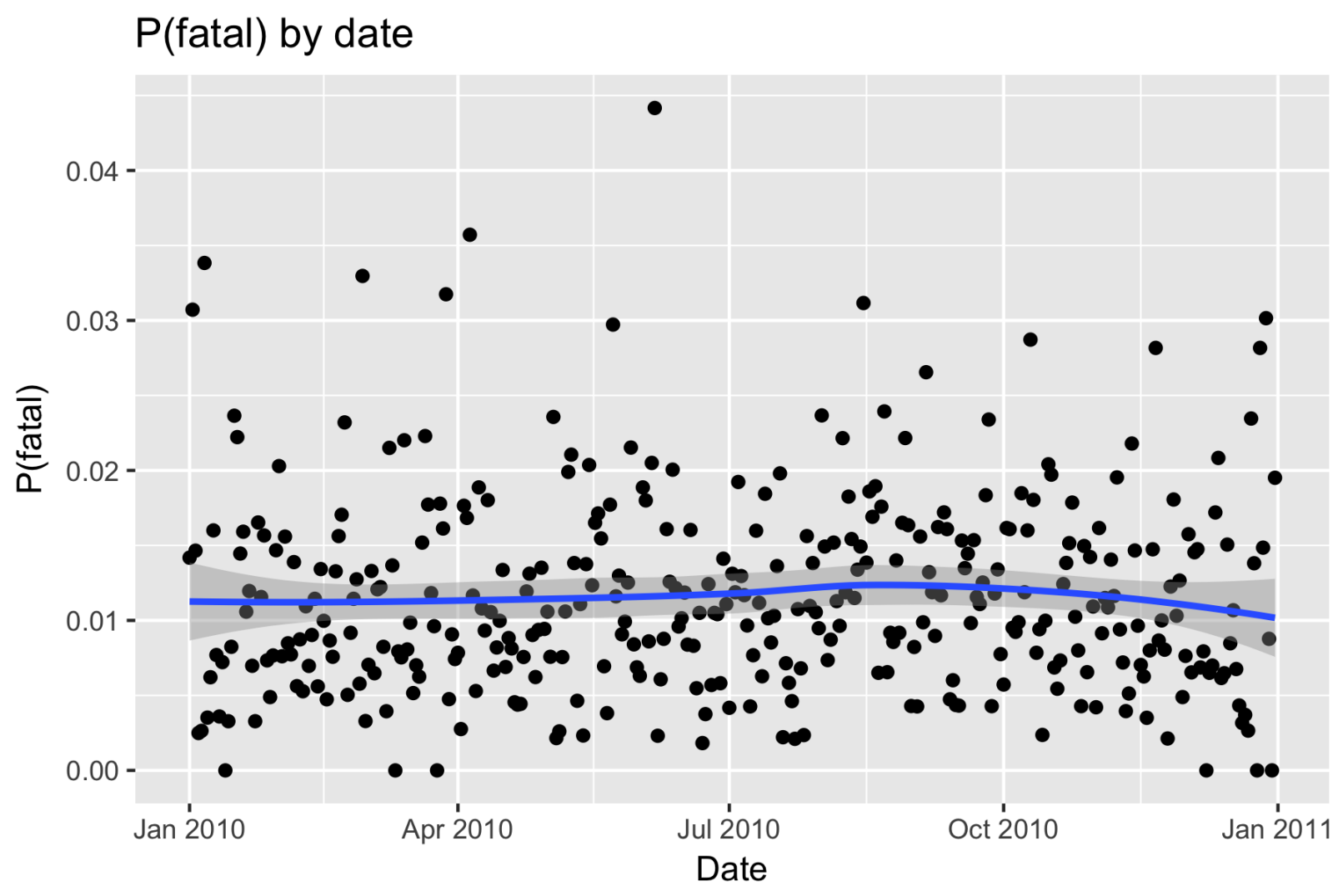
```
1 library(plyr)
2 pfatal.df <- plyr::ddply(accidents, "mydate", plyr::summariz
3              freq=length(mydate),
4              pfatal=mean(Fatality))
5 pfatal.df[1:5,]
```

```
> pfatal.df[1:5,]
      mydate freq      pfatal
1 2010-01-01  282 0.014184397
2 2010-01-02  293 0.030716724
3 2010-01-03  273 0.014652015
4 2010-01-04  401 0.002493766
5 2010-01-05  379 0.002638522
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise V

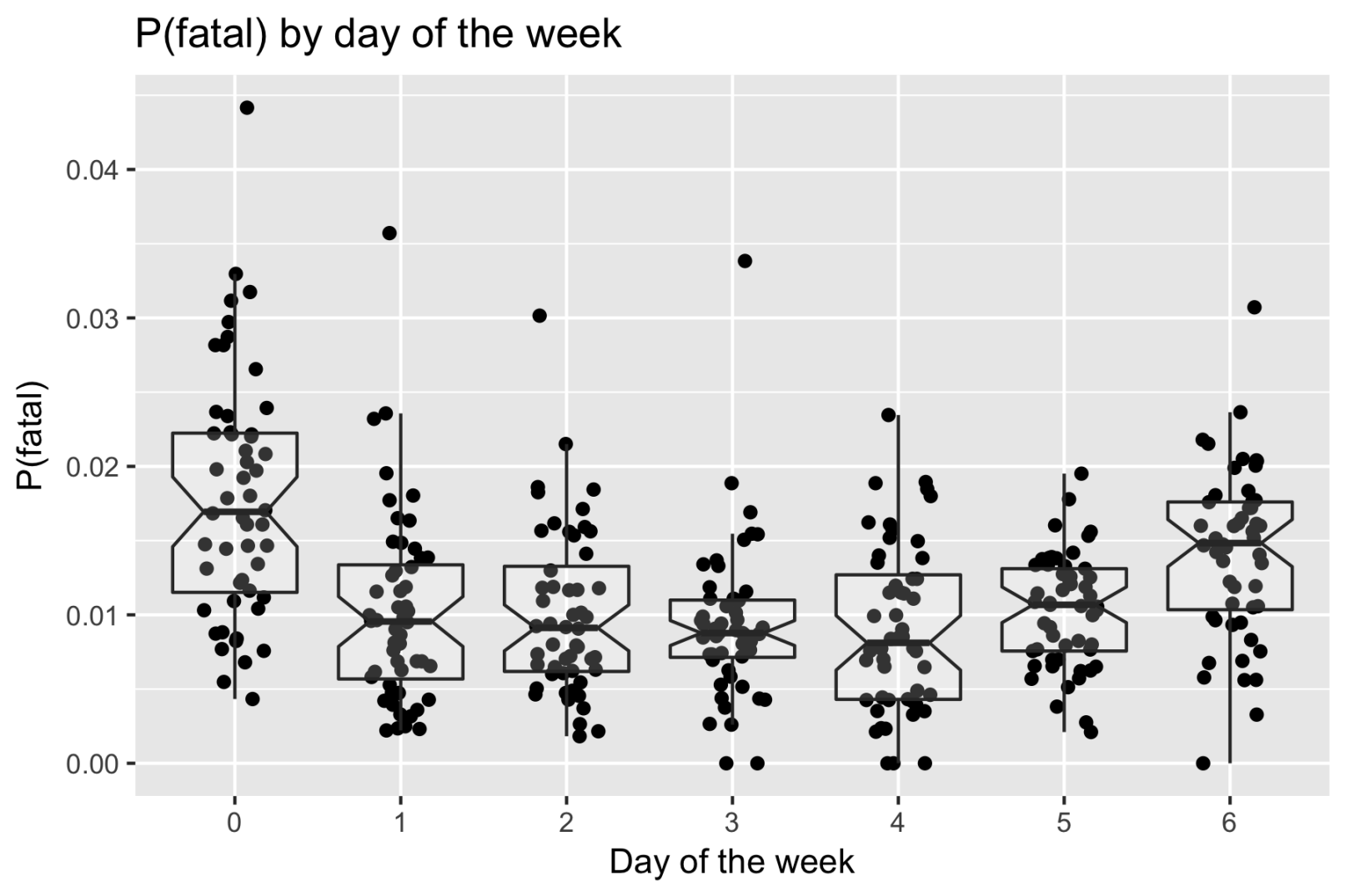
```
plotpfatal <- ggplot(data=pfatal.df,
                     aes(x=mydate, y=pfatal))+
      ggtitle("P(fatal) by date")+
      xlab("Date")+ylab("P(fatal)")+
      geom_point()+
      geom_smooth()
plotpfatal
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise V



```
1  # Extract day of the week - leave as character
2  pfatal.df$weekday <- format(pfatal$mydate, format="%w") # l
3  pfatal.df[1:10,]
4
5  plotpfatal2 <- ggplot(data=pfatal.df, aes(x=weekday, y=pfata
6    ggtitle("P(fatal) by day of the week")+
7    xlab("Day of the week")+ylab("P(fatal)")+
8    geom_point(position=position_jitter(w=0.2))+
9    geom_boxplot(notch=TRUE, alpha=0.2)
10 plotpfatal2
```

Split - Apply - Combine - *ddply()* + *summarize()* Exercise V



Split - Apply - Combine - Exercise

Refer back to the accidents dataset. For each day. compute

- Number of accidents
- Proportion of fatalities
- MEAN weather severity (*Weather_Conditions*). Not really valid but a close approximation)
- Day of the week (0=Sunday)

Use *plyr::summarize*

Plot number of accidents over the year with the SIZE of point related to mean weather conditions.
Add loess curve.

Split - Apply - Combine - Exercise

```
accidents <- read.csv(file.path(...,'road-accidents-2010.csv
                as.is=TRUE, strip.white=TRUE)
# Convert date to internal date format
accidents$mydate <- as.Date(accidents$Date,
                            format="%d/%m/%Y")
# Create the fatality variable
accidents$Fatality <- accidents$Accident_Severity == 1
```

Split - Apply - Combine - Exercise VI

Using *ddply()* and *summarize()*

```
1 naccidents <- plyr::ddply(accidents, "mydate", plyr::summari
2                freq=length(mydate),
3                pfatal=mean(Fatality),
4                mean.weather=mean(Weather_Conditions),
5                dow=format(mydate, "%w")[1])
6 naccidents[1:5,]
```

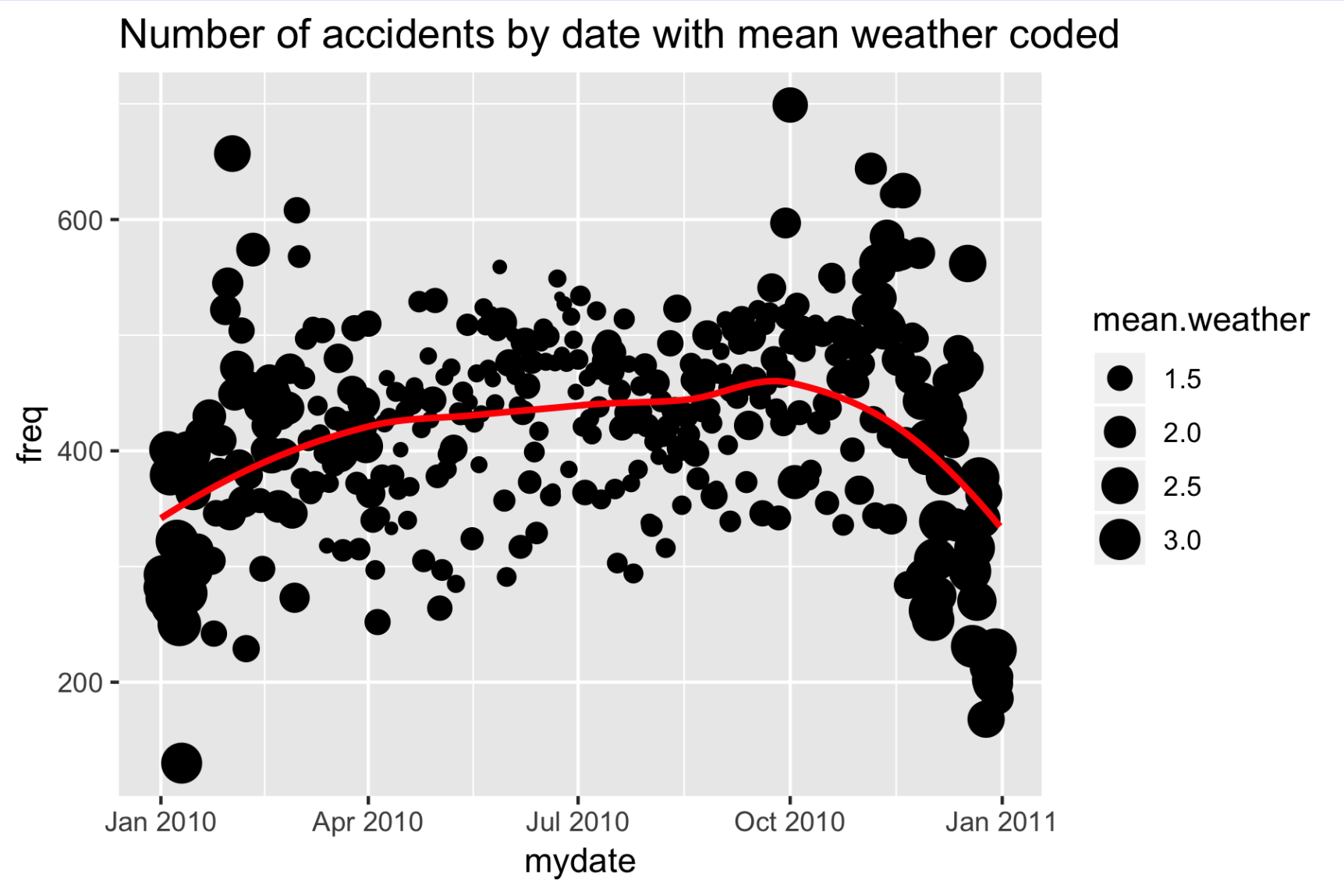
```
> naccidents[1:5,]
      mydate freq      pfatal mean.weather dow
1 2010-01-01  282 0.014184397     2.262411   5
2 2010-01-02  293 0.030716724     2.740614   6
3 2010-01-03  273 0.014652015     2.857143   0
4 2010-01-04  401 0.002493766     2.518703   1
5 2010-01-05  379 0.002638522     2.936675   2
```

Split - Apply - Combine - Exercise VI

Make the plots

```
1  newplot <- ggplot(data=naccidents,
2                    aes(x=mydate, y=freq ))+
3    ggtitle("Number of accidents by date with mean weather co
4    geom_point( aes(size=mean.weather))+
5    geom_smooth(method="loess", color="red", se=FALSE)
6  newplot
```

Split - Apply - Combine - Exercise VI



Split - Apply - Combine - Exercise VI

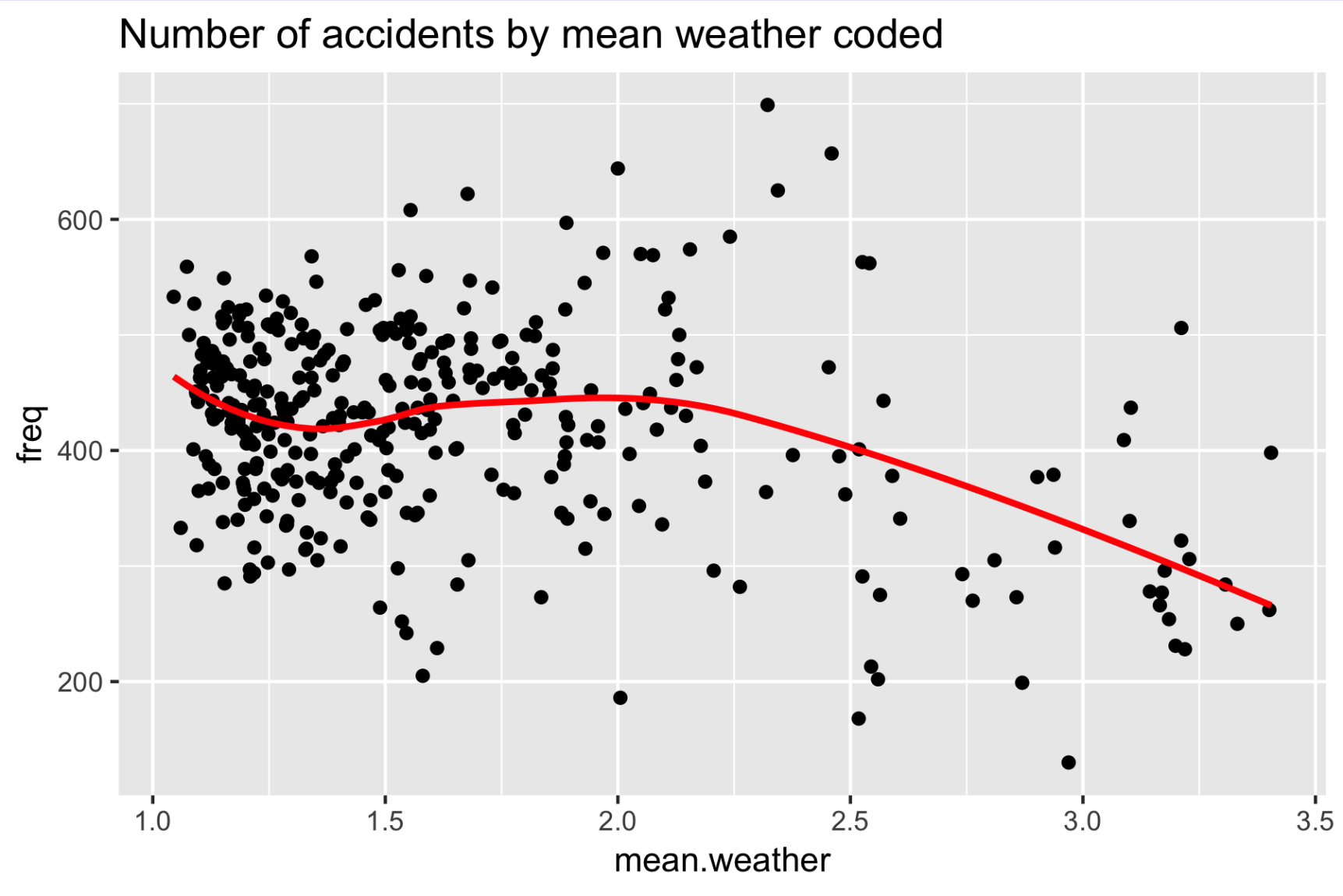
Plot number of accidents vs. mean weather conditions;
Add loess curve

Split - Apply - Combine - Exercise VI

Plot number of accidents vs. mean weather conditions;

```
1  newplot <- ggplot(data=naccidents,
2                    aes(x=mean.weather, y=freq))+
3    geom_point( ) +
4    geom_smooth(method="loess", color="red", se=FALSE) +
5    ggtitle("Number of accidents by mean weather coded")
6  newplot
```

Split - Apply - Combine - Exercise VI



Split - Apply - Combine - Exercise VII

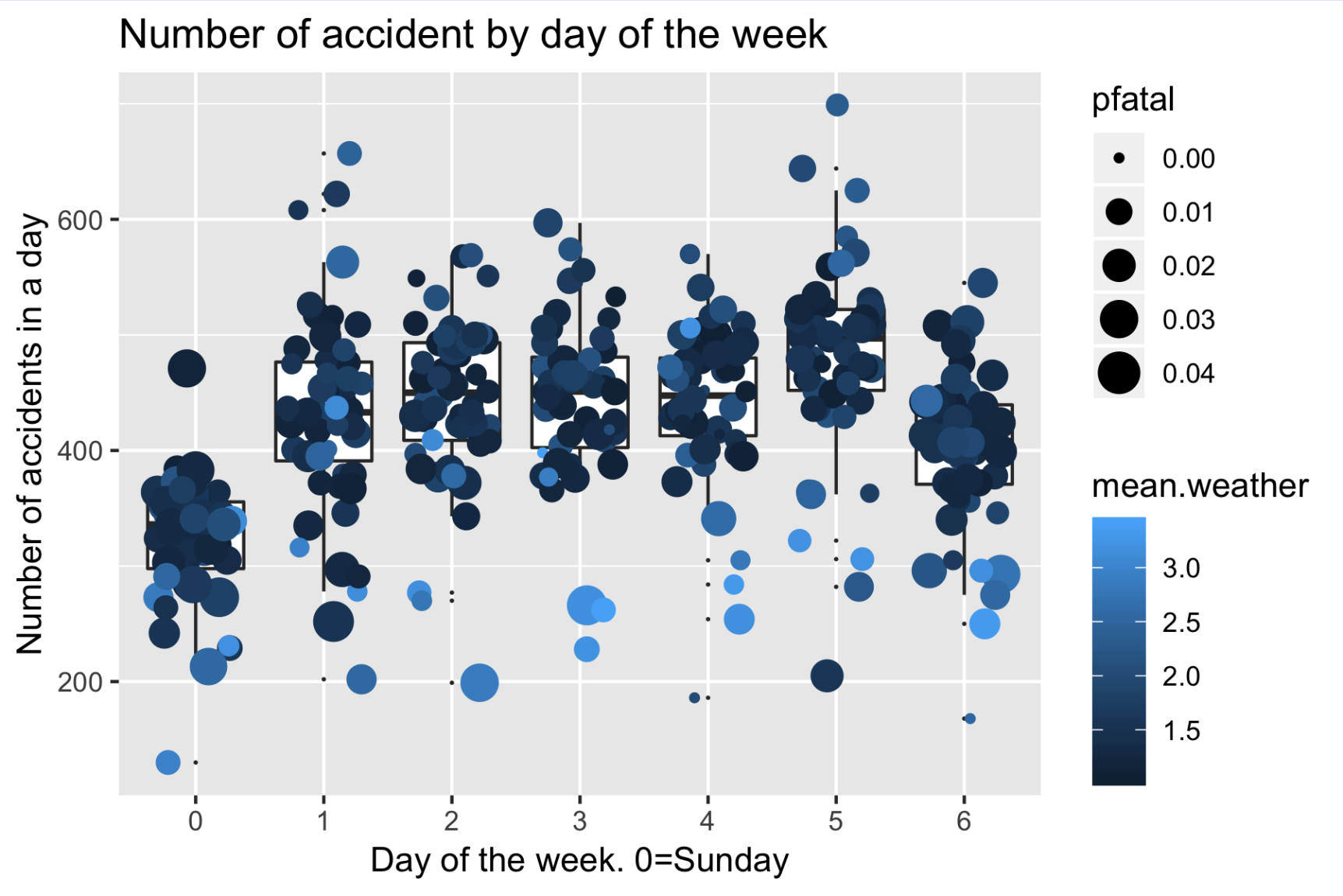
Accident data.

Make a box-plot of number of accident by day of the week coded using proportion of fatalities by the size of the symbol and the mean weather condition by a color gradient.

Split - Apply - Combine - Exercise VII

```
1  newplot <- ggplot(data=naccidents, aes(x=dow, y=freq))+
2    geom_boxplot( ) +
3    geom_jitter(aes(size=pfatal, color=mean.weather),
4              position=position_jitter(w=.3, h=.0))+
5    ggtitle("Number of accident by day of the week")+
6    xlab("Day of the week. 0=Sunday") +
7    ylab("Number of accidents in a day")
8  newplot
```

Split - Apply - Combine - Exercise VII



Split - Apply - Combine - Summary (Simple)

VERY COMMON PARADIGM IN *R*.

- Virtually unnecessary to use *for* loops in *R* if computations for each chunk are independent and do not depend on other chunks.
- Makes it easy to parallelize your work (routines are set up to use multiple machines)
- Most common usage is *ddply()*
- The *dplyr* package is specifically design for LARGE data frames and is much faster.

Split - Apply - Combine - Summary (Simple)

Most simple usage is with *ddply()* and *summarize()*

```
sumstat <- plyr::ddply( dataframe, "chunking variable",
                                   plyr::summarize,
                                   v1=....,
                                   v2=....,
                                   v3=...., .... )
```